

Investment Account



Opening Form

Section A. ACCOUNT HOLDER's DETAILS

1St Assessment Header																															
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1 Investor's Name	_							1								_					1				-						_
² Maiden Name	_								-						l l	_								-	-					-	+
Father/Spouse's Name																															
4 Mother's Name																															
⁵ Other Details	Poli	itically	/ Expc	sed?			Yes		Nb	Plac	e of E	Birth																			
	Ger	nder		Mal	le		Fem	nale	Plea	se tick ir	n appro	priate B	ОХ					Date	Of B	irth	D	0	/	М	N	v i	/	Υ	Υ	Y	Υ
	Ma	rital st	tatus		Ма	rried		Unr	marri	ed	Pleas	e tick ir	appro	priate B	ОХ			Pan	Card	No.											
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⁷ Occupation		Serv	vice		Bus	iness			Agı	ricultu	rist		Prof	fessior	nal		Retir	ed		Hou	sewife			Stı	udent	t		Not	Specif	ies	
		Fore	ex De	aler	i	Priv	ate Se	ector			Pub	lic / G	overr	nment	Service	Sec	tor		Othe	rs	Pleas	e tick in	n appro	priate	Box						
8 Wealth Source		Sala	ry Inc	come			Bus	iness	Incor	ne		Inco	me fr	om Gi	ift		Ance	stral P	roper	ty		Rer	ntal Inc	come			Price	mon	ey Inco	ome	
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1 Investor's Name		-		-																			-	_					-	-	+
² Maiden Name		-	1		1	-	1	-	1	-	-	-	-	-			_	_	-	1	1	į.	+	-	-			-	1	1	_
Father/Spouse's Name																															
4 Mother's Name																															
⁵ Other Details	Poli	itically	/ Ехрс	sed?			Yes		No	Plac	e of I	Birth																			
	Ger	nder		Mal	le		Fem	nale	Plea	se tick i	n appro	priate E	Box					Date	e Of B	irth	D	D	/	М		М	/	Υ	Υ	Υ	Υ
	Mai	rital st	tatus		Ма	rried	Г	Unr	marri	ed	Plea	se tick i	n appro	priate E	Вох			Pan	Card	No.		Ť	╁	Ť	Ť			Ì	T	T	Τ
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Section B. BANK's DETAILS

1	Name As Per Bank													
2	Bank's Name													
3	Account No.													
	Account Type	Savings Account	Current Acc	count Bran	ch									
4	IFSC Code					MICR Code								
5	Auto Payment Mandate	Maximum Rs.10000	Ma	aximum Rs.500	00	Maximum Rs.10	0000	Any other Am	Any other Amount Rs.					

Section C. ADDRESS & CONTACT DETAILS

6	Permanent Address (in case of NRI Acc. Indian Address is required.)	City					Pincode	
	required.)	Country			State			
		Citizenship						
		Address Type	Residential	Business	Registered office	Residential or business	Unspecified	Please tick in appropriate Box
7	Correspondence Address (in case of NRI Acc. Overseas Address is required.)	City Country			State		Pincode	
		Citizenship						
		Address Type	Residential	Business	Registered office	Residential or business	Unspecified	Please tick in appropriate Box
8	Communication Details	Email ID						
		Home	-		Office	-		
		Mobile				FAX		

Section D. Nominee's Details (If Any)

Name Of Nominee																			
Relation With Nominee									Date Of Birth	D	D	/	М	М	/	Υ	Υ	Υ	Υ

Section E. Undertaking

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I/We hereby endorse that the information provided above is true and correct to the best of my/our knowledge and belief. I/We hereby give you my/our undertaking to inform you of any changes in the information provided either in part or full immediately. In case any of the above information is found to be false, untrue, misleading or misrepresenting, I/We am aware that I/We may be held responsible and solely liable for the consequences.

responsible and so	- /																
Date Of Application	D	D	/	М	М	/	Υ	Υ	Υ	Υ	1						
Place Of Application]	Signature Of Applicant

Section F. List of Documents Required (Please tick in front of the list for document enclosed)

Resident Indian		Non-Resident Ind	lian
 Proof of Adc Cancelled Chaccount) Client photo 	or each Investors in case of opening a joint account) dress (Permanent Address proof) neque (for Bank Acc. in Minor name in case of opening a minor of (only in case of the Investor is KYC not-done) cate/ School Leaving Certificate	 Passport Co Proof of Add Cancelled C 	or each Investors in case of opening a joint account) py (for each Investors in case of opening a joint account) dress (both Indian and Foreign for first Investor in case of joint account) heque (for NRE / NRO account as the case maybe) o (only in case of the Investor is KYC not-done)
Single Account	docs. 1, 2, 3, & (doc 4 in case KYC not-done)	NRE Single	docs. 1, 2, 3, 4, & (5) in case of KYC not-done
Joint Account	docs. 1, 2, 3 (for each investor) & (4 in case KYC not-done)	NRE Joint	docs. 1, 2, 3, 4, for each Investors & (5) in case of KYC not-done
Minor	Minor- doc. 5	NRO Single	docs. 1, 2, 3, 4, & (5) in case of KYC not-done
	Guardian- docs. 1, 2 & 3 & (4 in case of KYC not-done)	NRO Joint	docs. 1, 2, 3, 4, for each Investors & (5) in case of KYC not-done
HUF	docs. 1, 2, & 3 in the name of HUF & 1, 2 in the name of Karta	NRO Minor	Minor- doc. 2
			Guardian - docs. 1, 2, 3, 4 & (5) in case of KYC not-done
Please note:	All above documents has to be self-attested and verified by the colle	cting officer	